

# E-tendering portal guidance

Of interest to organisations that want to access to our e-tendering portal.

# <u>Contents</u>

- Technical Requirements.
- How to register on the Department for Education Agency e-tendering portal.
- How to retrieve username details and a forgotten password?
- Expressing an Interest in an ITT/PQQ
- How to add a user to your Bravo e-tendering account?
- Hints and tips.

# **Technical Requirements**

The e-Sourcing Suite is accessed over the internet and should operate using any standard web-browser.

It is strongly recommended that you use the following internet browsers which are supported by Bravo Advantage 16:

- IE10 and IE 11 (Note that IE9 will function, but is not recommended)
- Google Chrome
- Mozilla Firefox (ESR) 31+
- Safari 8 for MacOS 10.10

## <u>Note</u>

If you do not hold an account on the e-tendering portal you will need to register. You may complete registration at any time but you will not be able to access the PQQs or ITT's unless you do so. The registration page that you complete to register on the e-tendering portal is **not** the PQQs or ITT's that you are required to complete as part of the pre-qualification or tendering process.

## How to register on the Department for Education e-tendering portal

- If you already hold an account on the e-tendering portal it is important that you use your existing account when accessing the PQQs and continue to use this account in the future. If you are not sure whether your organisation already has an account or you require a password reset, email help@bravosolution.co.uk rather than attempt to re-register.
- 2. If your organisation does not hold an account, please register on the e-tendering portal.



- 3. You are then directed to the registration form, which has two sections.
  - i. Organisation details.
  - ii User details.

Your name on the
Your name on the
Brove e tendering
Diavo e-tendening
nortal must match
vour legal name. Do
your logar harno. Do
not abbreviate it.
r ou can add more
than one email
alerts by adding a
alerts by adding a semicolon (·) after
alerts by adding a semicolon (;) after

4. You will then receive an email from Bravo Solution containing your chosen username and a unique password. They will send this to the email address you entered as part of your registration.

Tip: If you have not received the registration email, please check your 'spam' or 'junk' folder: anti-spam software may have blocked it. Add the sender to your 'safe sender' list to prevent future messages from being blocked.

5. When you log into the e-tendering portal for the first time you will need to change your password; you have then successfully registered on the e-tendering portal.

Tip: It is your responsibility for keeping your registration details up to date, the Department for Education cannot alter Bravo registration details on your behalf.

# How to retrieve username details and a forgotten password

If you have forgotten your username or password, you will need to send an email to <u>help@bravosolution.co.uk</u> as Bravo Solution manage the e-tendering portal. A member of the team will then help you get back into the system.

# Expressing an Interest in an ITT/PQQ

# Enter <u>https://education.bravosolution.co.uk</u> into your web browser

<text><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></section-header></text>	Con the main page, select the 'PQQs/ITT's o to all suppliers', option
Mid Mar Provide Screep Trave Stat Balcaciano Sellis Funding Agency Mar Color Mar Co	● state (data         ● state *         ● state *         ● state *         ●           Mysel Class         Page States         •         Bayer         ●           Mysel Class         Page States         •         Bayer         ■
Converting the elements into a -	Click Express interest
Agencies Shared Services Team (#A97)  PQQ: pqq_zoouo = recgristici or Apprenticesting Assessme Project project, 1702-1. Register of Agenetice Assessment Organisations 2016 Cassing Date: 31/102016 17 00:00  Please Click OK The PQQ will in option to view and receive Me Response Status Response Status Response Status	Message from webpage × to Express Interest in this PQQ. to exprove the your 'My PQQs' area, and you will have the all PQQ Details download Buyer Attachments, send ssages with the Buyer, and submit your Response.
Overview           PQQ Code px2,2000           PQD Exciption           For interest to organizations withing to other indigendate one point assessment for aggreneticeship standards developed by Traititations.           Text PQQ No           Byoyer Name Atam Huntoon	PQQ Title Register of Agreemente Assessment Organisations ( October 2016) Type of Supplier Access PQQ Open to All Bagewinn Bugers Addrew Suppliers to Respond by Consortium No



Tip. Remember to submit your final responses before the closing date and time.

We also send messages to you through the message board, and you are able to respond in the following way:

1. Log on to the e-tendering portal and select '**My PQQs' option**, then select the relevant PQQ.

To view your received messages, hover your mouse over the '**Messages Unread**' tab and click '**Received Messages**'

P* Gardy to Lunk	10000
PQQ: pqq_28909 - Register of Apprenticeship Appressment Organisations ( October 2016) Pract project_1787 - Register of Apprentice Assessment Digensity - 2015 Chang Due Strabolist 90 0 Regionse Last Schembel Ox: Nat Schembel Yet	an Running
Warning. You have 4 unread Buyer anotherent(s). Please click here to read the file(s) before submitting your response	
PQQ Details Messages (Unread 0)	
Settings Bayer Attachments (4) My Response User Rights	
View Response Index Coly	Create Response
- 1. Technical Response (questions: 117)	
- 1.1 Currently listed on the Register of Apprentice Assessment Organisations? - Question Section	
Guestine Description	Response

2. You will then be able to view your messages, including when the message was sent, when you opened the message and when you replied.

## How to add a user to your Bravo e-tendering account

To ensure you do not miss any information sent through the e-tendering portal, we recommend that you add another user/s to your organisation's registered account. These users will then receive any automated email alerts.



Users Roles Divisions		
		) Create ····
Filter By All Users	w l	
O No Users to display		
ada		
New York Contraction		
Skills Funding Agency		
<b>v</b> ,		
New User		
		Save X Cancel
User Details		
* Last Name		
+ First Name		
User Tag for Codes		
+ Email		Complete the 'user details'
Telephone Number		
Mobile Phone Number (please enter "+" "country code" and "your mobile phone number" with no spaces)		fields. Once you have checked
Olvision Name	Division •	the details are correct, click
Department		'save'
Role		5470
+ Choose your Username and check it is not already in use		
Preferred Language		
* Time Zone	(GMT 0:00) Western Europe Time, London, Lisbon	

Now that you have added a new user, you will need to assign the appropriate rights to their user account.

	Select 'View User	Rights'.
Here Dack to List		
Division: Division		
Details		🖉 View User Right
User Details User Rights		
Auctions	De Edit Austion Rights	order to grant access to objects.
10.10.10. 14. 1. I.		5
Access Auction Datails	Ne .	
Access to Auction Monitor		
Participate	No	
Contact Visible to Buyer	No	
Manage Messages	No	
PQQs/ITTs	DEdit POOITT Rights	
Visibility of PQQITT Lists	Ne	5
Access PQQ/ITT Details	No	
Create Response	No	
Modify Before Publishing		Diskto?
Modify and Submit		Rights .
Contact Visible to Buyer	No	
Messages Management	No	
View Sensitive Data (including; attachments, response, pricing etc)	No	
User Management	Cr Edit User Management Rights	
Manage Users and Roles	No	1

**Note** Please do **NOT** amend the 'Edit auction rights', 'Edit supplier rights', 'Edit management rights' or 'edit directories rights' options.

POGNTTE   Vitality of POCIFI Line  Vitality of	- User Driven			
Void for the first field of the first of th				den Xicona
• Visible of POdTT true     Se       • Arross POdTT true     Se       • Arross POdTT busis     Se       • Creat Number Publishing     Se       • Mody of Solarity     Se <t< th=""><th>PQQMITTE</th><th>00</th><th></th><th></th></t<>	PQQMITTE	00		
Avient PO2PT Dark	Visibility of POGITT Lives	No.	•	
<ul> <li>a construction</li> <li>a blockly out blocks</li> <li>b blockly out blocks</li> <li>c blockly out blockly out blocks</li> <li>c blockly out blockly out</li></ul>	Access POOTIT Details	No.	•	
<ul> <li>a blocky block Publicker Publicker</li> <li>a blocky block Publicker Publicker</li> <li>a blocky block Publicker Publicker</li> <li>a blocky block Publicker</li> <li>a block Publicker</li></ul>	« Create Response	No.		
a biddy and tables a construction the polading acclosers, regence, proof b of the sector the polading acclosers, regence, proof b of the drop down lists. Once you have completed you collection, require the right of the polation.	<ul> <li>Modily Debre Publishing</li> </ul>	he	•	
Construints the products the products the products and properties of the second secon	Modily and Salamit	No .	2	
appropriate user rights f the dropdown lists. Once you have completed you	e Contact Vodble to Buyer	No. •		You can select the
the later is placed action in the placed action in the second sec	• Menagen Management	No.		appropriate user rights fro
you have completed you	<ul> <li>Virie Senative Data (including: attachments, response, pricing etc)</li> </ul>	No	*3	
you have completed you				the dropdown lists. Once
polation review the right				you have completed your
				aclastica, review the right
selection, review the fight				selection, review the rights
vou have selected and o				vou have selected and clic

# Access rights

#### See PQQ/ITT:

Ability to view active procurement opportunities through the 'PQQs/ITTs Open to all Suppliers' links. (**Note:** If there are no opportunities available at a certain point in time, nothing will be visible.)

#### View PQQ/ITT Details:

Ability to click on active procurement opportunities through the 'PQQs/ITTs Open to all Suppliers' menu, and view details.

#### Create response:

Ability to express an interest and begin the process of completing a PQQ/ITT.

#### Modify before publishing:

Ability to log in and make amendments to active PQQ/ITT responses.

#### Publish and modify:

Ability to submit a response on behalf of your organisation and make amendments to PQQs/ITTs.

#### Contact visible to the buyer:

If we need to contact you, the contact details of this user will be visible to us.

#### Messages management:

Ability to access message boards of a PQQ/ITT. The user will be able to review messages that we send and also send messages to us.

#### View sensitive data:

Ability to view attachments that you upload as part of your responses to PQQs/ITTs. For example, organisations charts that you upload when completing an application to the register of apprenticeship training providers.

## Company name and name changes

Your name on the Bravo e-tendering portal must be your full legal name with no abbreviations. If there is a change to your organisation name, with no other legal or organisational change, you must amend your details on the portal.

To do this you must take the following actions.

Ensure your legal name has been updated on the Companies House website if you are a limited company or Charities Commission website if you are a charity.

Your name as it stands on the bravo e-tendering portal

Full legal name (your new name)

Companies House number (if applicable)

Charity number (if applicable)

Sole trader / partnership (Yes/No)

When we have received and validated the evidence, we will authorise Bravo Solutions to change the name.

If you are in the process of completing an application, please prioritise the completion of your application. You can request that your name is updated on the e-tendering portal after you have submitted your application.

#### Hints and Tips

Your name on the Bravo e-tendering portal must match your legal name. Do not abbreviate it.

Emails sent to users from the eSourcing Suite will come to the registered user email address for further competitions. Please ensure that your email filter is set to accept them.

For security reasons your access to the portal will 'time out' if inactive for c15 minutes. Any unsaved information or amendments that you have made will not be stored. This is to maintain security of your account and cannot be changed.

Keep your e-tendering portal login secure. If you have lost your password, access the website and click onto "Forgotten your password?" and follow the instructions.

If you have not received the registration email, please check your 'spam' or 'junk' folder: anti-spam software may have blocked it. Add the sender to your 'safe sender' list to prevent future messages from being blocked.